

Traffic Snapshot

- In November 2024, the MAHB network of airports registered 11.2million total passenger movements, recording a double-digit growth of 16.1% over November 2023 and trending close to pre-pandemic levels at 96.7%.
- International passenger movements continued to display resilience, reaching 54% of traffic share exceeding pre-pandemic traffic share of 48% and recording 9.1% growth over pre-pandemic levels with 6.0million passengers.
- Domestic passenger movements recorded 5.1million passengers, an increase of 10.0% over November 2023.
- Airports in Malaysia handled by MAHB recorded a total of 7.7million passenger movements, an increase of 15.8% over November 2023, reaching 88.7% of pre-pandemic levels.
- International and domestic passenger movements registered 4.1million and 3.6million passengers, reaching 93.9% and 83.4% respectively over November 2019.
- Istanbul SGIA continues to thrive recording double-digit growth of 16.6% in traditionally a low month with 3.5million passenger movements in November 2024, representing a credible 20.7% increase over pre-pandemic levels.
- The international sector has been the main driver of growth, recording an impressive double-digit growth of 68.2% over pre-pandemic levels, with 1.9million passengers. Domestic passenger movements showed steady performance, registering 1.6million passengers.

Passenger Movements ('000) snapshot, November 2024

Total	2024		2023	% YOY	2024		2023	%YOY	2024		2023	%YOY
	Nov				Year- to-date				¹ LTM			
KLIA	4,711	3,989	18.1%		51,850	42,595	21.7%		56,497	46,314	22.0%	
International	3,492	2,896	20.6%		37,985	29,178	30.2%		41,386	31,641	30.8%	
ASEAN	1,622	1,397	16.2%		17,918	14,514	23.5%		19,532	15,820	23.5%	
Non-ASEAN	1,870	1,499	24.7%		20,068	14,664	36.8%		21,854	15,822	38.1%	
Domestic	1,219	1,093	11.5%		13,864	13,417	3.3%		15,111	14,673	3.0%	
MASB Airports	2,973	2,645	12.4%		33,391	31,586	5.7%		36,518	34,678	5.3%	
International	636	524	21.3%		6,921	5,418	27.8%		7,558	5,835	29.5%	
ASEAN	432	408	6.0%		4,720	4,183	12.8%		5,202	4,554	14.2%	
Non-ASEAN	204	116	75.1%		2,201	1,234	78.3%		2,357	1,281	83.9%	
Domestic	2,337	2,121	10.2%		26,470	26,169	1.2%		28,959	28,842	0.4%	
Total MAHB	7,684	6,633	15.8%		85,241	74,181	14.9%		93,015	80,992	14.8%	
Istanbul SGIA²	3,490	2,992	16.6%		38,356	34,416	11.5%		41,501	37,144	11.7%	
Total MAHB System	11,173	9,625	16.1%		123,597	108,597	13.8%		134,516	118,136	13.9%	

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Nov			Year- to-date			LTM		
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ASEAN	1,622	1,397	16.2%	17,918	14,514	23.5%	19,532	15,820	23.5%
Non-ASEAN	1,870	1,499	24.7%	20,068	14,664	36.8%	21,854	15,822	38.1%
MASB Airports	636	524	21.3%	6,921	5,418	27.8%	7,558	5,835	29.5%
ASEAN	432	408	6.0%	4,720	4,183	12.8%	5,202	4,554	14.2%
Non-ASEAN	204	116	75.1%	2,201.3	1,234	78.3%	2,357	1,281	83.9%
Total KLIA & MASB	4,128	3,420	20.7%	44,907	34,596	29.8%	48,944	37,477	30.6%
ASEAN	2,054	1,804	13.9%	22,638	18,697	21.1%	24,733	20,373	21.4%
Non-ASEAN	2,073	1,615	28.3%	22,269	15,899	40.1%	24,211	17,103	41.6%
Istanbul SGIA	1,900	1,528	24.3%	20,154	17,868	12.8%	21,862	19,366	12.9%
Total MAHB System	6,028	4,948	21.8%	65,060	52,464	24.0%	70,807	56,843	24.6%

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Nov			Year- to-date			LTM		
KLIA	1,219	1,093	11.5%	13,864	13,417	3.3%	15,111	14,673	3.0%
MASB Airports	2,337	2,121	10.2%	26,470	26,169	1.2%	28,959	28,842	0.4%
Total	3,556	3,214	10.7%	40,334	39,586	1.9%	44,071	43,515	1.3%
Istanbul SGIA	1,589	1,463	8.6%	18,203	16,547	10.0%	19,638	17,777	10.5%
Total MAHB System	5,145	4,677	10.0%	58,537	56,133	4.3%	63,709	61,292	3.9%

*Nov is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

**MASB Airports refers to the 38 Malaysian airports other than KLIA/ KUL operated by Malaysia Airports Sdn Bhd.

¹LTM refers to the last twelve months, up to and including the month in question

²Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, November 2024

Airport	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Nov			Year- to-date			LTM		
KLIA Terminal 1 Total	2,506	2,166	15.7%	27,947	21,175	32.0%	30,455	23,161	31.5%
International	2,071	1,683	23.0%	22,025	16,551	33.1%	24,015	18,048	33.1%
ASEAN	760	620	22.6%	8,002	5,930	34.9%	8,736	6,500	34.4%
Non-ASEAN	1,310	1,062	23.3%	14,023	10,621	32.0%	15,279	11,549	32.3%
Domestic	435	483	-10.0%	5,922	4,625	28.1%	6,439	5,112	26.0%
KLIA Terminal 2 Total	2,205	1,822	21.0%	23,902	21,419	11.6%	26,042	23,153	12.5%
International	1,421	1,213	17.2%	15,961	12,627	26.4%	17,370	13,593	27.8%
ASEAN	862	776	11.0%	9,915	8,584	15.5%	10,795	9,320	15.8%
Non-ASEAN	559	437	28.1%	6,045	4,044	49.5%	6,575	4,273	53.9%
Domestic	784	610	28.6%	7,942	8,792	-9.7%	8,672	9,560	-9.3%

Aircraft movements snapshot, November 2024

Total	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Nov			Year- to-date			LTM		
KLIA	30,277	26,271	15.2%	331,607	289,518	14.5%	361,143	313,426	15.2%
MASE Airports	29,747	27,745	7.2%	330,564	335,574	-1.5%	361,984	367,795	-1.6%
Total	60,024	54,016	11.1%	662,171	625,092	5.9%	723,127	681,221	6.2%
Istanbul SGIA	20,414	17,547	16.3%	220,901	203,108	8.8%	240,043	219,954	9.1%
Total MAHB System	80,438	71,563	12.4%	883,072	828,200	6.6%	963,170	901,175	6.9%

International	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Nov			Year- to-date			LTM		
KLIA	21,684	18,722	15.8%	236,454	193,971	21.9%	257,336	209,266	23.0%
MASE Airports	5,785	4,943	17.0%	60,202	52,305	15.1%	65,577	56,499	16.1%
Total	27,469	23,665	16.1%	296,656	246,276	20.5%	322,913	265,765	21.5%
Istanbul SGIA	11,467	9,100	26.0%	119,424	107,719	10.9%	129,716	116,843	11.0%
Total MAHB System	38,936	32,765	18.8%	416,080	353,995	17.5%	452,629	382,608	18.3%

Domestic	2024	2023	% YOY	2024	2023	%YOY	2024	2023	%YOY
	Nov			Year- to-date			LTM		
KLIA	8,593	7,549	13.8%	95,153	95,547	-0.4%	103,807	104,160	-0.3%
MASE Airports	23,962	22,802	5.1%	270,362	283,269	-4.6%	296,407	311,296	-4.8%
Total	32,555	30,351	7.3%	365,515	378,816	-3.5%	400,214	415,456	-3.7%
Istanbul SGIA	8,947	8,447	5.9%	101,477	95,389	6.4%	110,327	103,111	7.0%
Total MAHB System	41,502	38,798	7.0%	466,992	474,205	-1.5%	510,541	518,567	-1.5%

Overview of traffic

November 2024 passenger movements were unprecedented with passenger movements recording credible double-digit growth over the same corresponding month for both Malaysia and Turkey operations in a conventionally low season. Total passenger movements recorded 11.2million passengers, trending close to pre-pandemic level at 96.7%. The international sector's robust traffic continues to drive growth, recording 6.0million passengers, a 21.8% increase over November 2023 and exceeding pre-pandemic levels by 9.1%. The strong traffic momentum was supported by new airline operations, the introduction of 5 new routes and 42 additional weekly frequencies. The domestic sector was equally buoyant, recording 5.1million passenger movements, a double-digit growth over November 2023, reaching 85.4% of pre-pandemic 2019 levels.

On the local front, Malaysia Airports passenger movements continue to grow handling 7.7million passengers, a 15.8% increase over November 2023. The international sector was resilient, recording 4.1million passengers, driven by new airline operations and the commencement of new routes. AirAsia launched Kuala Lumpur International Airport (KLIA) to Da Lat (four weekly flights), to Chiang Rai (three weekly flights), and to Port Blair (three weekly flights), as well as from Kota Kinabalu International Airport to Kaohsiung (four weekly flights). AirAsia X introduced a new route

connecting Kuala Lumpur International Airport to Nairobi with four weekly flights. VietJet Air began daily flights from Kuala Lumpur International Airport to Hanoi, Batik Air added ten weekly flights from KLIA to Bintulu, and Hong Kong Express launched daily flights from Penang International Airport to Hong Kong. Turkish Airlines commenced the longest route to Sydney from Turkey through KLIA with four weekly flights.

Domestic movements in November 2024 recorded 3.6million passengers, reaching 83.4% of pre-pandemic levels. The average load factor for November 2024 was 78.8%, a 5.4 percentage point with airlines seat capacity at 82.9% over pre-pandemic levels. These encouraging dynamics in air travel reflect an optimistic demand that would support a positive traffic trajectory for recovery.

In November 2024, Istanbul SGIA recorded 3.5million passengers continue to be driven by the international sector as airlines continue to expand to new routes and adding frequencies, marking a 16.6% growth over November 2023 and surpassing 2019 levels by 20.7%. International and domestic passenger movements at both sectors were robust, sustaining high average load factors above 80% with 1.9million and 1.6million passengers, reflecting an increase of 24.3% and 8.6% over November 2023, respectively.

Research and Planning, MAHB
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